

Registration Signup Form Setup

| Menu Heading | Menu Item |
|--------------|------------------------|
| Registration | Signup Form Management |

- Add a 'New Online Registration Form'.
- Note: You can reuse existing forms if you have any

| Signup Form Manager | | | | | | | |
|------------------------|----------|------------|-----------------|--------|------|------|--------|
| Include inactive forms | | | | | | | |
| TITLE | CATEGORY | NUM REG | NUM PRODUCTS | STATUS | VIEW | EDIT | DELETE |
| No records to display. | | | | | | | |

- Select the NA Membership Signup Template
- Click Refresh
- The below screen will appear with any details

| Edit Online Registration For Back to Management Screen | m |
|---|--|
| General Settings | |
| Template Name | Membership Signup Template |
| Form Type | Membership V |
| Title | Blacktown West Netball Club Registration Form |
| Welcome Page Top Description | Internsive soveriment new introduced a their program nor school agent children, Active Kids Program. This program will allow Parents/Guardians to |
| Status | ACTIVE |
| Sort order | 8 |
| Disclaimer | GLOBAL DISCLAIMER 🗸 |
| Entity Disclaimer | BWNC Disclaimer 🗸 |
| Contact Name * | |
| Contact Email | blacktownwestregistrar@gmail.com |
| Payment Settings | |
| Payment Gateway (Online Payments) 🚺 | MYNETBALL PAVMENT SERVICE v InteractSport transaction fees" - Fixed charge: AUD nil. |
| Allow Offline Payment | Note - you will need to manually accept and reconcile offline payments if payment is made offline. |
| Allow Part Payment | |
| Automatically add processing fee | Apply to online payments Apply to offline payments Fixed Charger AUD 0.31 plus Variable Charger 1.78 % of transaction amount |
| Offline Payment Description | Internet Banking Payments |
| Currency format | S |
| Tax Description | GST |
| Tax rate (%) | 10.0 |



Form Fields

Personal Fields

Personal fields are fixed in the order they appear on the form. Some fields (which are disabled) must appear on all forms. If selected, Parent/Guardian fields will only display on the form if the person being registered is under 18. The fields are in a fixed order - First Name, Last Name, Email, Mobile, Address.

| Select Field | Mand. Field | |
|-------------------------|-------------|--|
| Title | | |
| First Name | | |
| Middle Name | | |
| 🗹 Last Name | | |
| Name Known As | | |
| Gender | | |
| Date of Birth | | |
| Email Address | | |
| Home Phone | | |
| Mobile Phone | | |
| Address | | |
| School | | |
| Country of Birth | | |
| Nationality | | |
| Parent/Guardian fields* | | |

Other Fields

| Available Fields | | | Selected Fields | |
|---|---|---|--|---|
| Custom Fields [NA] | | + | Field Mand. Display Name Group Name | * |
| 3rd language spoken | | + | Field | Ŧ |
| Ambulance Member | | | Please indicate if any prior netball experience Other | |
| Date of Expiry | | | and/or preferred | |
| Do you play netball at school | | | playing positions. | |
| Have you participated in NSG this year? | | | WWCC Number Other | |
| How did you find out about NSG | | | Do you identify as | |
| If other, please let us know | | | Aboriginal and/or | |
| Medicare Number | | | Torres Strait Islander? | |
| NMAS ID | | | In which country were you born? This information keeps N | |
| NMAS Internal ID | | | | |
| NSG T-Shirt Size | | | Are there any This information keeps N | |
| Preferred NSG Pack Delivery Location | | | English spoken at | |
| Private Health Insurance Company | | | home? | |
| Private Health Insurance Member Number | | | If Yes, then what other Ianguages are spoken? This information keeps N | |
| Recruited by a Rebel Recruiter? Enter their email | - | | | |
| | | | This information keeps N | |

Registration Type/Products

| Available Registration Type/Products | Selected Registration Type/Products | |
|---|--|--------------------------------------|
| | Junior Player Registration 10 - 17 yrs Senior Player Registration 18 + Life Member Player 18 + All Abilities Player Non Player 4 | |
| ialeable items | | |
| Displayed as check boxes: customer will be able | to choose multiple items. | |
| lvailable Saleable items | Selected Saleable items | A Y |
| Advanced Settings | | |
| Behaviour Options | | Syndication Options |
| Manually approve all new registrants | | Syndicate to Entity Teams |
| Create logins for new registrants | | Syndicate to affiliated CLUBS |
| Omit pay by credit card information from of | fine payment form | Syndicate to affiliated ASSOCIATIONS |
| Display payment split information if possible | | Syndicate to affiliated ZONES |
| Allow signups on behalf of family members | | Syndicate to affiliated REGIONS |
| Allow no team preference | | Syndicate to affiliated STATES |
| | | Syndicate only to direct affiliates |

- Once all the fields are filled in appropriately, click 'Save' to complete this form
- When the form submits successfully, a green tick will appear at the top of the page



Description of Online Form Fields

The below table outlines additional notes for the relevant fields:

| Menu Heading | Menu Item |
|------------------------------|--|
| FORM TYPE | Locked to Membership once the membership signup |
| | template is selected. |
| TITLE | Mandatory |
| | i.e. 2019 Netball NSW Registration Form. |
| TOP DESCRIPTION | Section to put in specific information relevant to your |
| | club that you want registrants to see at the top of the |
| | form before they register. |
| | i.e. Instructions and links on getting an Active Kids |
| | voucher. |
| STATUS | Mandatory |
| | Leave the form as INACTIVE when setting it up before |
| | the registration date open. |
| | The status can be changed to ACTIVE at a later date |
| | when your association/club opens up registrations. |
| SORT ORDER | The order in which the form will display on your |
| | website. It is not necessary to update. |
| DISCLAIMER/ENTITY DISCLAIMER | The global disclaimer is locked to all forms. These are |
| | the Netball Australia Terms and Conditions. |
| | Entity disclaimer is a section for you to enter your own |
| | disclaimer on to the sign up form. |
| | Note: refer to the entity disclaimer section of this |
| | manual to see how to create your own |
| | Association/club disclaimer. |
| CONTACT NAME/EMAIL | Mandatory |
| | The IT User that is logged in when setting up the form |
| | will automatically have their details entered into these |
| | fields. Please edit as required. These details will |
| PAYMENT GATEWAY | appear on your form. |
| PAYMENT GATEWAY | Please select your own Payment Gateway (not the |
| | simulated Payment Gateway). Your payment gateway |
| | will either appear as MyNetball Payment Service or |
| ALLOW OFFLINE PAYMENT | MyNetball Payments. Un-tick Allow offline payment if you are having online |
| ALLOW OFFLINE PATIVIENT | payment only. Leave ticked if you are allowing offline |
| | payments. You have the option to use both payment |
| | methods. |
| AUTOMATICALLY ADD | Mandatory |
| PROCESSING FEE | Select Apply to online payments and enter the |
| | Variable Charge of $1.78\%^*$ and Fixed Charge as 50.31 |
| | to cover any processing fee costs incurred. This is the |
| | processing fee recommended by Netball Australia and |
| | PinPayments. Please do not apply this if you are only |
| | taking offline payments. |
| | |



| PERSONAL/OTHER FIELDS | The Personal fields are those that will automatically appear on the form. If your Association/club would like to add additional fields select they can be selected from the available fields box on the left. Click on the field you want and then on the little arrow pointing to the right. This will add the question to the selected fields box which is what appears on the form. From there you can drag its position, make a question mandatory and group questions together via the same group name. Note: refer to the custom person fields section of this manual to see how to create your own additional questions. |
|-----------------------|---|
| SELECT REGISTRATION | Mandatory |
| TYPE/PRODUCT | Select the products (i.e. member types) you would like available on the form and add them across to the right using the arrows under the Selected Registration Type/Products column. The same thing can be done for saleable items which are set up as products. |
| ADVANCED SETTINGS | Please leave Create logins for new registrants as ticked. This will ensure any new participants will have a login created at the time of registration. Please leave Omit pay by credit card information from offline payment form as ticked. Additionally, it is advised that you tick the allow signup on behalf of family members option. This allows for easier registration for those who have linked participant records. If you would like the registration to a particular location please tick the relevant syndication option. |



Accessing your Signup Form Web Link

By accessing your Signup Form web link this will enable you to distribute to your members so they can easily access your form. It will also enable you to add onto your website, social media pages or send via email.

To access your Signup Form web link please follow the steps below:

Once the form has been successfully set up it will appear under the Signup Form Manager as displayed below.

• Click on the edit pencil for the applicable form.

| Signup Form Manager | 9 | | | | | | |
|----------------------------|------------|------------|-----------------|--------|------|------------|--------|
| Include inactive forms | | | | | | | |
| TITLE | CATEGORY | NUM REG | NUM PRODUCTS | STATUS | VIEW | EDIT | DELETE |
| Membership Signup Template | Membership | 1 | 0 | Active | | \bigcirc | |

The below form links will appear:

| Form Links | |
|--------------------|---|
| Public Link | https://netball.resultsvault.com/common/pages/reg/welcome.aspx?type=1&id=35175&entityid=38894 |
| Admin Preview | Preview Note - this link can access inactive forms - do not publicise. |
| Social Media Share | f 🖸 8 🛅 👬 |

Additional to the public links that can be shared via email or on your website there is an option for Social Media Share. These is designed to create a targeted post on your Facebook or Twitter without having to create a post requiring you to copy and paste the public link address.

Admin Preview allows you to preview the whole form as an administrator while the form remains inactive from the public.

Setting up your Disclaimers

| Menu Heading | Menu Item |
|--------------|-------------|
| Registration | Disclaimers |

Associations and clubs can create their own disclaimers to be put on the registration sign up form. The disclaimer is set up as a terms and conditions box on the form which the registrant must click to confirm they have agreed to the terms.

• Click 'Add new Disclaimer'



Disclaimer Page Maintenance 😮

| O Add new Discla | imer | | | | |
|---------------------|------------|-------------|--------------|------|--------|
| TITLE | EVENT DATE | EXPIRY DATE | DATE UPDATED | EDIT | DELETE |
| No records to displ | ау. | | | | |

The below page will appear with no content:

| n Title 🔹 * | | |
|--------------|--|------------------------|
| Item content | | ₩ <u>R</u> # |
| | $ \underbrace{ \begin{array}{c} \begin{array}{c} & & \\ & & \\ \end{array}} \\ \begin{array}{c} & \\ \end{array} \\ \begin{array}{c} \\ \\ \end{array} \\ \end{array} \\ \begin{array}{c} \\ \\ \\ \end{array} \\ \end{array} \\ \begin{array}{c} \\ \\ \\ \end{array} \\ \end{array} \\ \begin{array}{c} \\ \\ \\ \\ \\ \end{array} \\ \end{array} \\ \end{array} \\ \end{array} \\ \begin{array}{c} \\ \\ \\ \\ \\ \\ \\ \\ \end{array} \\ \end{array} \\ \end{array} \\ \end{array} \\ \end{array} \\ \\ \\ \\ \\$ | |
| | B I U abo A V O V V E E E E E Aa aA E E E E E | |
| | Times Ne • 16px • Apply CSS • Custom Lin • Normal • Format Sets • Zoom • | |
| | | |
| | Design HTML Preview | Words: 0 Characters: 0 |
| | ✓ Design (/> HTML @ Preview | Words: 0 Characters: 0 |

- Add an item title.
- Fill in the item content. Content can be pasted in directly from external documents. If you have multiple terms and conditions, you wish to capture you have the option to paste the links of those documents into your item content.

Creating Custom Person Fields

| Menu Heading | Menu Item |
|--------------|------------------------------|
| People | Custom Person Lists > Custom |
| | Fields Management |

This is where Associations and clubs can create additional custom questions to ask registrants on the sign up form.



• Click Add New Customs Field and an empty row will appear to complete the question

| Add New Custom Field | | | | | | | | |
|---|--|--|---------------|--|--------|---------------|----------|---|
| FIELD DETAILS | FIELD TYPE | DISPLAY OPTIONS | CHILD ORGS | APPLY TO ROLE/SUB-ROLE | ACTIVE | SORT ORDER | | |
| Name Description | Type Text Box V Options | Prohibit editing by child admin user Prohibit editing by logged in participants | | Role Sub-Role |) 🗹 | 0 | × | Ō |
| Name Photography Description I allow consent to be photographed | Type Drop Down List Options yes,no | | N | PLAYER UMPIRE TEAM OFFICIAL OFFICE BEARER | N | 1 | 1 | Ō |
| Name WWCC Description I require a Working With Children Check in my volunteer role | Type Drop Down List Options Yes and I already have one,Yes but I still need to get one,No I do not require one | | Y | UMPIRE TEAM OFFICIAL OFFICE BEARER | Y | 1 | | Ē |
| Name WWCC number Description If you require a Working With Children Check and already have one please supply the number here: | Type Text Box | | Y | UMPIRE TEAM OFFICIAL OFFICE BEARER | Y | 1 | <u>a</u> | Ē |
| Name Umpire accreditation Description Umpire accreditation level | Type Drop Down List Options A Badge, B badge, C Badge | | N | PLAYER UMPIRE TEAM OFFICIAL OFFICE BEARER | Ν | 2 | | Ō |
| Name Qualification Description Qualification | Type Text Box | | N | PLAYER UMPIRE TEAM OFFICIAL OFFICE BEARER | N | 3 | | Ō |
| Name Experience Description Experience | Type Text Box | | N | PLAYER UMPIRE TEAM OFFICIAL OFFICE BEARER | N | 4 | | â |

- Populate the registField Details.
- In the Field Type choose what type of question it will be i.e. text box, drop down, check box.
- In Display Options tick the Prohibit editing by logged in participants.
- Ticking Child Orgs will allow the child organisations underneath you to use the question on their sign up forms. This will only appear for Associations as clubs do not have child organisations.
- Apply to Role/Sub-Role means that this specific question will apply to those with the assigned role.
- Ticking Active will make the question appear in the available fields box on the sign up form set up.
- Sort Order refers to the order the question appears in the available fields box on the sign up form set up.
- Click Update once complete.